

**FOURTH SUPPLEMENTAL  
TO THE  
OFFERING DOCUMENT OF  
ALHAMRA CASH MANAGEMENT OPTIMIZER**

**MANAGED BY  
MCB INVESTMENT MANAGEMENT LIMITED**

**Dated: 10th January, 2025**

<b>SOD Reference/ Number</b>	<b>Effective Date of SOD</b>	<b>Brief Detail of Objective of SOD</b>	<b>Approval date of SECP (in cases where SECP Approval is mandatory)</b>
<b>First</b>	December 19, 2023	Amendment in sub clause 2.3 (n)	Approval not required as per SCD/DIRECTION/333/2023 Dated December 06, 2023
<b>Second</b>	July 27, 2024	Amendment in authorized investment table 2.1.4 and sub clause 2.3	SCD/AMCW/ALHCMOP/2023/544 Dated June 13, 2024
<b>Third</b>	September 01, 2024	Change in Management Fee	SCD/AMCW/AHCMOF/2023/24 Dated June 30, 2024

This Fourth Supplemental dated 10th January, 2025 to the Offering Document of Alhamra Cash Management Optimizer approved by the Securities and Exchange Commission of Pakistan (SECP) on April 28, 2023.

**Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).**

Alhamra Cash Management Optimizer (the Fund/the Scheme/the Trust/the Unit Trust/ALH CMOP) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated 8th March 2023, entered into and between MCB Investment Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited (CDC), as the Trustee of the Scheme.

Sub clause 2.1.3 of the Offering Document have been amended and to read in their entirety as follows:

**1 Amendment in Sub clause 2.1.3 to the Offering Document:**

**Existing Text:**

Three months average deposit rates of three (3) AA rated Islamic Banks or Islamic windows of Conventional Banks as selected by MUFAP.

**Amended Text:**

***Amended Clause to be read as:***

90% three (3) months PKISRV Rates + 10% three (3) months average of the highest rates on savings account of three (3) AA rated scheduled Islamic banks or Islamic windows of conventional banks as selected by MUFAP.