

**THIRD SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
ALHAMRA CASH MANAGEMENT OPTIMIZER**

**MANAGED BY
MCB INVESTMENT MANAGEMENT LIMITED**

Dated: July 30, 2024

SOD Reference/ Number	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)
First	December 19, 2023	Amendment in sub clause 2.3 (n)	Approval not required as per SCD/DIRECTION/333/2023 Dated December 06, 2023
Second	July 27, 2024	Amendment in authorized investment table 2.1.4 and sub clause 2.3	SCD/AMCW/ALHCMOP/2023/544 Dated June 13, 2024

This Third Supplemental dated July 30, 2024 to the Offering Document of Alhamra Cash Management Optimizer approved by the Securities and Exchange Commission of Pakistan (SECP) on April 28, 2023.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Alhamra Cash Management Optimizer (the Fund/the Scheme/the Trust/the Unit Trust/ALH CMOP) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated 8th March 2023, entered into and between MCB Investment Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited (CDC), as the Trustee of the Scheme.

Annexure ‘B’ to the Offering Document has been amended with regard to Management Fee and to read in their entirety as follows:

1. Amendment in Annexure ‘B’ with regard to Management Fee

Amended text:

Amended text to be read as:

The Management Company shall charge a fee at the rate of up to 1.75% per annum of average daily Net Assets.

The actual rate of management fee on the basis of Net Assets shall be disclosed in the FMR.