THIRTEENTH SUPPLEMENTAL

TO THE

OFFERING DOCUMENT OF

ALHAMRA WADA FUND

AN OPEN-END SHARIAH COMPLIANT FIXED TERM SCHEME

(Wakalatul Istithmar Based Fund)

(Vetted by Shariah Supervisory Board under Chairmanship of Mufti Muhammad Taqi Usmani)

Fund Risk Profile	**Low to Medium (Principal at Low to Medium Risk)**
Plans Risk Profile	
Alhamra Wada Plan XIII (ALH WP XIII)	**Moderate (Principal at Moderate Risk)**
Alhamra Wada Plan XIV (ALH WP XIV)	**Moderate (Principal at Moderate Risk)**
Alhamra Wada Plan XV (ALH WP XV)	**Medium (Principal at Medium Risk)**
Alhamra Wada Plan XVI (ALH WP XVI)	**Medium (Principal at Medium Risk)**

MANAGED BY

MCB INVESTMENT MANAGEMENT LIMITED

Dated: June 20, 2025

Annexure I
Key Fact Sheet of
Alhamra Wada Plan XIII (ALH WP XIII)
Type : Open end
Category : Shariah Compliant Fixed Term Scheme
Managed by MCB Investment Management Limited
Risk Profile : **Moderate (Principal at Moderate Risk)**

Issuance Date: xxx (updated as of xxx with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placement, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _________ / IPO: _____________
Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to

	4:00 pm (Friday).
Types/ classes of units	Only Type “A”
Management Fee (% Per Annum)	The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

Total Expense Ratio (TER)
Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes
Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

a. Asset Management Company:

MCB Investment Management Limited2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan.
Customer Care Unit at (+92-21) 1111 ISAVE (47283)

b. Trustee:

Central Depository Company of Pakistan Limited

Contact: (92-21) 111-111-500

c. Shariah Advisor:

The Management Company has appointed Shariah Supervisory Board for the funds and underlying plans comprised of the following Shariah Advisors:

(a) Justice (Rtd.) Muhammad Taqi Usmani (Chairman)

(b) Dr. Muhammad Zubari Usmani

(c) Dr. Ejaz Ahmed Samadani

Contact Details: 0336-3382302

Annexure II

Key Fact Sheet of

Alhamra Wada Plan XIV (ALH WP XIV)

Type : Open end

Category : Shariah Compliant Fixed Term Scheme

Risk Profile : **Moderate (Principal at Moderate Risk)**

Issuance Date: xxx (updated as of xxx with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placement, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _________ / IPO: _____________

Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"
Management Fee (% Per Annum)	The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

Total Expense Ratio (TER)
Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes
Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

5. KEY STAKEHOLDERS

a. Asset Management Company:

MCB Investment Management Limited2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan.
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b. Trustee:

Central Depository Company of Pakistan Limited

Contact: (92-21) 111-111-500

c. Shariah Advisor:

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(b) Dr. Muhammad Zubari Usmani

(c) Dr. Ejaz Ahmed Samadani

Contact Details: 0336-3382302

Annexure III

Key Fact Sheet of

Alhamra Wada Plan XV (ALH WP XV)

Type : Open end

Category : Shariah Compliant Fixed Term Scheme

Managed by MCB Investment Management Limited

Risk Profile :**Medium (Principal at Medium Risk)**

Issuance Date: xxx (updated as of xxx with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placement, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: ________ / IPO: _____________

Subscription/Redemption Days and Timing	<u>Days & Cut off Timing</u> During Subscription Period: 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"
Management Fee (% Per Annum)	The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

Total Expense Ratio (TER)
Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes
Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

6. KEY STAKEHOLDERS

a. Asset Management Company:

MCB Investment Management Limited2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan.
Customer Care Unit at (+92-21) 1111 ISAVE (47283)

b. Trustee:

Central Depository Company of Pakistan Limited

Contact: (92-21) 111-111-500

c. Shariah Advisor:

The Management Company has appointed Shari'ah Supervisory Board for the funds and underlying plans comprised of the following Shari'ah Advisors:

(a) Justice (Rtd.) Muhammad Taqi Usmani (Chairman)

(b) Dr. Muhammad Zubari Usmani

(c) Dr. Ejaz Ahmed Samadani

Contact Details: 0336-3382302

Annexure IV

Key Fact Sheet of

Alhamra Wada Plan XVI (ALH WP XVI)

Type: Open end

Category: Shariah Compliant Fixed Term Scheme

Managed by MCB Investment Management Limited

Risk Profile :**Medium (Principal at Medium Risk)**

Issuance Date: xxx (updated as of xxx with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placement, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO Date of Maturity: XXX .
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _________ / IPO: _____________

Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Class "A"
Management Fee (% Per Annum)	The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

Total Expense Ratio (TER)
Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes
Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

7. KEY STAKEHOLDERS

a.Asset Management Company:
MCB Investment Management Limited2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan.

Customer Care Unit at (+92-21) 1111 ISAVE (47283)

b. Trustee:

Central Depository Company of Pakistan Limited

Contact: (92-21) 111-111-500

c. Shariah Advisor:

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(a) Justice (Rtd.) Muhammad Taqi Usmani (Chairman)

(b) Dr. Muhammad Zubari Usmani

(c) Dr. Ejaz Ahmed Samadani

Contact Details: 0336-3382302

SOD Reference/ Number	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)
First	July 30, 2022	Addition of Plan I and II	SCD/AMCW/ALHWF/2022/15 dated July 21, 2022
Second	August 31, 2022	Addition of Plan III till VII	SCD/AMCW/ALHWF/2022/47 dated August 22, 2022.
Third	December 17, 2022	Addition of Plan VIII	SCD/AMCW/ALHWF/2022/149 dated December 08, 2022.
Fourth	January 14, 2023	Addition of Plan IX	SCD/AMCW/ALHWF/2022/177 dated January 03, 2023.
Fifth	April 13, 2023	Authorized Investment Plan VII	SCD/AMCW/ALHWF/2022/280 dated April 13, 2023.
Sixth	June 08, 2023	Addition of Plan X, XI, XII	SCD/AMCW/ALHWF/2022/327 dated May 30, 2023
Seventh	June 21,2023	Amendment in Plan “ALH WP VIII”	SCD/AMCW/ALHWF/379/2023 dated June 21, 2023.
Eight	January 25, 2024	Amendment in risk profile and benchmark.	SCD/AMCW/ALHWF/2022 /397 dated January 25, 2024.
Ninth	April 05, 2024	Change in ALH WP IX structure	SCD/AMCW/ALHWF/2022 /452 dated April 05, 2024.
Tenth	June 20, 2024	Addition of Plans XIII, XIV, XV, XVI	SCD/AMCW/ALHWF/2022 /526 dated June 03, 2024.
Eleventh	September 20, 2024	Addition of Plans XVII,XVIII, XIX, XX	SCD/AMCW/MCB-ALHWF/2022/56 dated August 23, 2024.
Twelfth	January 22, 2025	Change in Benchmark as per SECP circular 24 of 2024.	Trustee consent: CDC/T&C-S II/DH/0008/2025 Dated January 10, 2025

Launch/tentative launch date (In case of Plan)	Maturity date (In case of Plan)	Current status i.e. Launched/Approved/Re-opening/Matured (in case of Plan)
Plan I		Matured
June 29, 2022	July 31, 2022	
Plan II		Matured
August 05, 2022	August 31, 2022	
Plan III		Matured
September 05, 2022	September 30, 2022	
Plan IV		Matured
September 16, 2022	November 30, 2022	
Plan V		Matured
December 08, 2022	December 31, 2022	
Plan VI		Matured
January 09, 2023	January 31, 2023	
Plan VII		Matured
April 18, 2023	April 18, 2024	
Plan VIII		Matured
July 11, 2023	July 12, 2024	
Plan X		Matured
August 21, 2023	August 7, 2024	
Plan XI		Matured
October 18, 2023	October, 09, 2024	
Plan XII		Matured
March 26, 2024	June 26, 2024	
Plan XIII, XIV, XV, XVI		Expired
Plan IX		Not Matured
April 24, 2024	April 25, 2025	
Plan XVII		Not Matured
March 26, 2025	December 3, 2025	
Plan XVIII		Not Matured
March 26, 2025	June 27, 2025	
Plan XIX		
April 8, 2025	June 26, 2025	Not Matured
Plan XX		
June 24, 2025	December 3, 2025	Not Matured

This Thirteenth Supplemental effective dated July 01, 2025 to the Offering Document of Alhamra Wada Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on June 10, 2022.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Alhamra Wada Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ ALHWF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the "Regulations") and registered under the Sindh Act, 2020 by a Trust Deed dated May 06, 2022, entered into and between MCB Investment Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Sub clauses 1.6, 1.7, 2(b), 2.1, 2.2, 2.3, 2.4, 2.8(b), 3.14.1 (a), 4.4.4 (c), 4.4.6 (b), 4.7.1, 10.7, and Annexure B (A and B) to the Offering Document have been amended / added and to read in their entirety as follows:

1 Addition of plan "XIII, XIV, XV, XVI" in Sub clause 1.6 to the Offering Document:

Added Text to be read as

1.6 Initial Offer and Initial Period

XIII. Alhamra Wada Plan XIII (ALH WP XIII)

The Management Company is launching thirteenth Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be ____ business days i.e_____ day(s) Pre-IPO and ______day(s) IPO for Alhamra Wada Plan XIII begins at the start of the banking hours on _____ day of _____, 2025 and shall end at the close of the banking hours on ____day of ____, 2025.

During the initial period, Units will be issued at Initial Price of Rs. 100 per Unit and subsequently at the price calculated by the Management Company for every Dealing Day. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website www.mcbfunds.com

XIV. Alhamra Wada Plan XIV (ALH WP XIV)

The Management Company is launching fourteenth Fixed Term Plan having maturity date up to twenty three months (23-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be ______ business days i.e. ______ day(s) Pre-IPO and _____ day(s) IPO for Alhamra Wada Plan XIV - begins at the start of the banking hours on _____ day of _____, 2025 and shall end at the close of the banking hours on ____day of ____, 2025.

During the initial period, Units will be issued at Initial Price of Rs. 100 per Unit and subsequently at the price calculated by the Management Company for every Dealing Day. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website www.mcbfunds.com.

XV. Alhamra Wada Plan XV (ALH WP XV)

The Management Company is launching fifteenth Fixed Term Plan having maturity date up to twenty seven months (27-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be ______ business days i.e. _______ day(s) Pre-IPO and ________ day(s) IPO for Alhamra Wada Plan XV begins at the start of the banking hours on _____ day of _____, 2025 and shall end at the close of the banking hours on __day of ___, 2025.

During the initial period, Units will be issued at Initial Price of Rs. 100 per Unit and subsequently at the price calculated by the Management Company for every Dealing Day. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website www.mcbfunds.com.

XVI. Alhamra Wada Plan XVI (ALH WP XVI)

The Management Company is launching sixteenth Fixed Term Plan having maturity date up to thirty nine from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be ____ business days i.e_____ day(s) Pre-IPO and ______day(s) IPO for Alhamra Wada Plan XVI begins at the start of the banking hours on _____ day of _____, 2025 and shall end at the close of the banking hours on ____day of ____, 2025.

During the initial period, Units will be issued at Initial Price of Rs. 100 per Unit and subsequently at the price calculated by the Management Company for every Dealing Day. The Management Company will intimate the Pre-IPO and IPO offering date to the Investors through Offering Document/Term sheet disseminated on its official website www.mcbfunds.com.

2 Addition of point "XIII, XIV, XV, XVI" in Sub clause 1.7 to the Offering Document:

Added text to be read as

1.7 Transaction in Units after Initial Offering Period

XIII. Alhamra Wada Plan XIII (ALH WP XIII)

(a) After the close of the public offerings, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

XIV. Alhamra Wada Plan XIV (ALH WP XIV)

(b) After the close of the public offerings, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

XV. Alhamra Wada Plan XV (ALH WP XV)

(c) After the close of the public offerings, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

XVI. Alhamra Wada Plan XVI (ALH WP XVI)

(d) After the close of the public offerings, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

3 Addition of Point "XIII, XIV, XV, XVI" in Sub clause 2 (b) to the Offering Document:

Added text to be read as

2. INVESTMENT OBJECTIVES, INVESTMENT POLICY, RESTRICTIONS, RISK DISCLOSURE AND DISCLAIMER

(b) <u>Investment Objectives of Investment Plan(s)</u>

xiii. Alhamra Wada Plan XIII (ALH WP XIII)

The Management Company hereby launching Alhamra Wada Plan XIII (ALH WP XIII) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

xiv. Alhamra Wada Plan XIV (ALH WP XIV)

The Management Company hereby launching Alhamra Wada Plan XIV (ALH WP XIV) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

xv. Alhamra Wada Plan XV (ALH WP XV)

The Management Company hereby launching Alhamra Wada Plan XV (ALH WP XV) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

xvi. Alhamra Wada Plan XVI (ALH WP XVI)

The Management Company hereby launching Alhamra Wada Plan XVI (ALH WP XVI) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant Income Securities in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

4 Addition of Sub clause 2.1.13, 2.1.14, 2.1.15 and 2.1.16 in 2.1 to the Offering Document:

Investment Policy of the Investment Plan

Added text to be read as;

2.1.13 Alhamra Wada Plan XIII (ALH WP XIII)

Alhamra Wada Plan XIII (ALHWP XIII) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.13.

2.1.14 Alhamra Wada Plan XIV (ALH WP XIV)

Alhamra Wada Plan XIV (ALHWP XIV) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.14.

2.1.15 Alhamra Wada Plan XV (ALH WP XV)

Alhamra Wada Plan XV (ALHWP XV) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.15.

2.1.16 Alhamra Wada Plan XVI (ALH WP XVI)

Alhamra Wada Plan XVI (ALHWP XVI) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.16.

5 Addition of Sub clauses 2.2.13, 2.2.14, 2.2.15 and 2.2.16 in 2.2 to the Offering Document:

2.2 Features of the Investment Plan(s)

2.2.13 Alhamra Wada Plan XIII (ALH WP XIII)

Term/ Duration of the Investment Plan	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO, IPO Period.
Subscription Period	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type “A” Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.

Promised Return	The Management Company shall ensure the promised return to be delivered to the investors. The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan. Promised Return will be applicable on the Units available at the close of IPO period. In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of contingent load
Buy/ Sell Transaction Fee	Nil
Contingent Load	As disclosed in Annexure 'B'
Net Asset Value	Unknown/ Forward pricing method
Conversion-out is allowed from the Plan	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
Conversion of Units at the time of Maturity of ALH WP XIII	At the time of maturity of Alhamra Wada Plan XIII, the units available may be converted to the Units of any other Collective Investment Schemes or Shariah Compliant Fixed Term Scheme under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

2.2.14 Alhamra Wada Plan XIV (ALH WP XIV)

Term/ Duration of the Investment Plan	The duration of the Plan will start from the close of IPO and will be up to twenty-three (23) months.
Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO, IPO Period.
Subscription Period	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be

	issued during the Pre-IOP period. Type "A" Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B
Promised Return	The Management Company shall ensure the promised return to be delivered to the investors. The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan. Promised Return will be applicable on the Units available at the close of IPO period. In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after the deduction of contingent load.
Buy/ Sell Transaction Fee	Nil
Contingent Load	As disclosed in Annexure 'B'
Net Asset Value	Unknown / Forward pricing method
Conversion-out is allowed from the Plan	Conversion-out from the Plan is allowed in any other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to applicable contingent load in accordance with sub clause 4.8.11. of the Offering Document.
Conversion of Units at the time of Maturity of ALH WP XIV	At the time of maturity of Alhamra Wada Plan XIV, the units available may be converted to the Units of any other Collective Investment Schemes or Shariah Compliant Fixed Term Scheme under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

2.2.15 Alhamra Wada Plan XV (ALH WP XV)

Term/ Duration of the Investment Plan	The duration of the Plan will start from the close of IPO and will be up to twenty-seven (27) months.
Conversion-in is allowed for Pre-IPO	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment

and IPO Subscription period Investor(s)	Management Limited is allowed for the Pre-IPO, IPO Period.
Subscription Period	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type "A" Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B
Promised Return	The Management Company shall ensure the promised return to be delivered to the investors. The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan. Promised Return will be applicable on the Units available at the close of IPO period. In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment. Further; promised return is not a guaranteed return after the deduction of contingent load.
Buy/ Sell Transaction Fee	Nil
Contingent Load	As disclosed in Annexure 'B'
Net Asset Value	Unknown / Forward pricing method
Conversion-out is allowed from the Plan	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to applicable contingent load in accordance with sub clause 4.8.11. of the Offering Document.
Conversion of Units at the time of Maturity of ALH WP XV	At the time of maturity of Alhamra Wada Plan XV the units available may be converted to the Units of Money Market Collective Investment Schemes or Shariah Compliant Fixed Term Scheme under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

2.2.16 Alhamra Wada Plan XVI (ALH WP XVI)

Term/ Duration of the Investment Plan	The duration of the Plan will start from the close of IPO and will be up to thirty-nine (39) months.
Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO, IPO Period.
Subscription Period	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type "A" Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B
Promised Return	The Management Company shall ensure the promised return to be delivered to the investors. The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan. Promised Return will be applicable on the Units available at the close of IPO period. In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after the deduction of contingent load.
Buy/ Sell Transaction Fee	Nil
Contingent Load	As disclosed in Annexure 'B'
Net Asset Value	Unknown / Forward pricing method
Conversion-out is allowed from the Plan	Conversion-out from the Plan is allowed in any other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to applicable contingent load in accordance with sub clause 4.8.11. of the Offering Document.
Conversion of Units at the time of	At the time of maturity of Alhamra Wada Plan XVI, the units available may be converted to the Units of any

Maturity of ALH WP XVI	other Collective Investment Schemes or Shariah Compliant Fixed Term Scheme under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

6 Addition of Sub clause 2.3.13, 2.3.14, 2.3.15 and 2.3.16 in 2.3 to the Offering Document:

2.3 Authorized Investments of the Investment Plan(s)

Added text to be read as;

2.3.13 Alhamra Wada Plan XIII (ALH WP XIII)

Authorized investment avenues of Alhamra Wada Plan XIII include the following:

Authorized Investments	Minimum Entity Rating	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Placements/Bank Deposits including Musharaka, Certificate of Deposits, Bai-Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the period of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- **The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.
- ***Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.

- The Investment Plan shall invest only as specified in Clause 2.3.13 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.

2.3.14 Alhamra Wada Plan XIV (ALH WP XIV)

Authorized investment avenues of Alhamra Wada Plan XIV include the following:

Authorized Investments	Minimum Entity Rating	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Placements/Bank Deposits including Musharaka, Certificate of Deposits, Bai-Mu'ajjal or any other placements, Not exceeding 23 months. However, actual term of placement shall be comparable to the period of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- **The maximum residual maturity of the government securities shall not exceed the maturity of the plan.

- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.

- ***Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.

- The Investment Plan shall invest only as specified in Clause 2.3.14 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.

2.3.15 Alhamra Wada Plan XV (ALH WP XV)

Authorized investment avenues of Alhamra Wada Plan XV include the following:

Authorized Investments	Minimum Entity Rating	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Placements/Bank Deposits including Musharaka, Certificate of Deposits, Bai-Mu'ajjal or any other placements, Not exceeding 27 months. However, actual term of placement shall be comparable to the period of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- **The maximum residual maturity of the government securities shall not exceed the maturity of the plan.

- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.

- ***Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.

- The Investment Plan shall invest only as specified in Clause 2.3.15 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.

2.3.16 Alhamra Wada Plan XVI (ALH WP XVI)

Authorized investment avenues of Alhamra Wada Plan XVI include the following:

Authorized Investments	Minimum Entity Rating	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities.	N/A	0%	100%
***Shariah Compliant Placements/Bank Deposits including Musharaka, Certificate of Deposits, Bai-Mu'ajjal or any other placements, Not exceeding 39 months. However, actual term of placement shall be comparable to the period of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- **The maximum residual maturity of the government securities shall not exceed the maturity of the plan.

- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.

- ***Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.

- The Investment Plan shall invest only as specified in Clause 2.3.16 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.

7 Addition of Plans ALH WP “XIII, XIV, XV, XVI” in Sub clause 2.4 to the Offering Document:

Added Text to be read as:

2.4 Benchmarks of the Investment Plan(s)

The Benchmark of each Investment Plan is as follows:

Benchmarks of the Investment Plan(s)

Investment Plan(s)	* Benchmark
Alhamra Wada Plan XIII (ALH WP XIII)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XIV (ALH WP XIV)	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XV (ALH WP XV)	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XVI (ALH WP XVI)	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.

*Benchmark for each plan shall be aligned with the maturity of the plan and shall be communicated to the trustee and Commission before IPO for each Plan along with date of maturity of the plan.

8 Addition of Sub clause 2.12.1 under the clause 2.12 to the Offering Document:

2.12.1 Risk Disclosure of Investment Plan(s)

The unit-holders of the respective Investment Plan(s) are disclosed that in case of initiation of any legal proceeding or any case is filed against the CIS impacting any Investment Plan(s), may also affect the unit holders of other Investment Plan(s) under the same CIS.

9 Amendment in Sub clause 3.14.1 (a) to the Offering Document:

3.14 Bankers

Added plans to be read as:

3.14.1(a) Bank Accounts

"CDC-Trustee Alhamra Wada Plan XIII", "CDC-Trustee Alhamra Wada Plan XIV", "CDC-Trustee Alhamra Wada Plan XV" and "CDC-Trustee Alhamra Wada Plan XVI."

10 The following clause 3.16 has been amended to the Offering Document as read as follows:

The minimum size of a single investment plan shall be fifty million rupees at all times during the life of the plan.

11 Addition of bank account title for plans ALH WP "XIII, XIV, XV, XVI" in Sub clause 4.4.4 (c) to the Offering Document:

4.4.4 (c) Purchase of Units

Added Text to be read as:

- In case of **Alhamra Wada Plan XIII (ALH WP XIII)**
  CDC-Trustee Alhamra Wada Plan XIII

- In case of **Alhamra Wada Plan XIV (ALH WP XIV)**
  CDC-Trustee Alhamra Wada Plan XIV

- In case of **Alhamra Wada Plan XV (ALH WP XV)**
  CDC-Trustee Alhamra Wada Plan XV

- In case of **Alhamra Wada Plan XVI (ALH WP XVI)**
  CDC-Trustee Alhamra Wada Plan XVI

12 Addition of Plans ALH WP "XIII, XIV, XV, XVI" in Sub clause 4.4.6 (b) to the Offering Document:

4.4.6 (b) Determination of Purchase (Public Offer) Price

Added text to be read as:

4.4.6 (b) Purchase Offer Price of the Investment Plan(s)

- **Alhamra Wada Plan XIII (ALH WP XIII)**

  After the initial period, the Purchase (Offer) Price for the Units, shall be determined from time to time hereafter and shall be announced by the Management Company for Dealing Days during the period when the relevant Investment Plan is open for subscription.

  The Purchase (Offer) Price shall be equal to the sum of:
  i. The Net Asset Value of the Investment Plan as of the close of the Business Day (unknown/ Forward Pricing);
  ii. Such amount as the Management Company may consider an appropriate provision for Duties and Charges; and
  iii. Such amount as the Management Company may consider an appropriate provision for Transaction Costs.
  iv. Such sum shall be calculated up to four decimal places.

- **Alhamra Wada Plan XIV (ALH WP XIV)**

  After the initial period, the Purchase (Offer) Price for the Units, shall be determined from time to time hereafter and shall be announced by the Management Company for Dealing Days during the period when the relevant Investment Plan is open for subscription.

  The Purchase (Offer) Price shall be equal to the sum of:

(i) The Net Asset Value of the Investment Plan as of the close of the Business Day (unknown/ Forward Pricing);
(ii) Such amount as the Management Company may consider an appropriate provision for Duties and Charges; and
(iii) Such amount as the Management Company may consider an appropriate provision for Transaction Costs.
(iv) Such sum shall be calculated up to four decimal places.

- **Alhamra Wada Plan XV (ALH WP XV)**

  After the initial period, the Purchase (Offer) Price for the Units, shall be determined from time to time hereafter and shall be announced by the Management Company for Dealing Days during the period when the relevant Investment Plan is open for subscription.

The Purchase (Offer) Price shall be equal to the sum of:
(i) The Net Asset Value of the Investment Plan as of the close of the Business Day (unknown/ Forward Pricing);
(ii) Such amount as the Management Company may consider an appropriate provision for Duties and Charges; and
(iii) Such amount as the Management Company may consider an appropriate provision for Transaction Costs.
(iv) Such sum shall be calculated up to four decimal places.

- **Alhamra Wada Plan XVI (ALH WP XVI)**

After the initial period, the Purchase (Offer) Price for the Units, shall be determined from time to time hereafter and shall be announced by the Management Company for Dealing Days during the period when the relevant Investment Plan is open for subscription.

The Purchase (Offer) Price shall be equal to the sum of:
(i) The Net Asset Value of the Investment Plan as of the close of the Business Day (unknown/ Forward Pricing);
(ii) Such amount as the Management Company may consider an appropriate provision for Duties and Charges; and
(iii) Such amount as the Management Company may consider an appropriate provision for Transaction Costs.
(iv) Such sum shall be calculated up to four decimal places.

13 Addition of points “m to p” in Sub clause 4.7.1 to the Offering Document:

4.7.1 Determination of Redemption (Repurchase) Price

Added text to be read as:

(m) Alhamra Wada Plan XIII (ALH WP XIII)

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

(a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;
(b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
(c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
(d) Such sum shall be calculated up to four decimal places.

(n) Alhamra Wada Plan XIV (ALH WP XIV)

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

(a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;
(b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
(c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
(d) Such sum shall be calculated up to four decimal places.

(o) Alhamra Wada Plan XV (ALH WP XV)

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

(a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;
(b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
(c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
(d) Such sum shall be calculated up to four decimal places.

(p) Alhamra Wada Plan XVI (ALH WP XVI)

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

(a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;

(b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and

(c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;

(d) Such sum shall be calculated up to four decimal places.

14 Amendment in Sub clause 10.7 to the Offering Document:

10.7 Distribution of proceeds on Revocation

After plan XII, Plans XIII, XIV, XV, XVI have been added in sub-clause 10.7

15 Addition of Plans ALH WP "XIII, XIV, XV, XVI" in "A" and "B" of Annexure 'B' to the Offering Document:

Added and Amended Text to be read as:

Annexure “B”

A. Current Level of Contingent Load:

- Contingent Load will be charged to Alhamra Wada Plan XIII (ALH WP XIII) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.

- Contingent Load will be charged to Alhamra Wada Plan XIV (ALH WP XIV) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.

- Contingent Load will be charged to Alhamra Wada Plan XV (ALH WP XV) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.

- Contingent Load will be charged to Alhamra Wada Plan XVI (ALH WP XVI) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.

B. Current level of Management Fee:

(m) Alhamra Wada Plan XIII (ALH WP XIII)

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements.

(n) Alhamra Wada Plan XIV (ALH WP XIV)

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements.

(o) Alhamra Wada Plan XV (ALH WP XV)

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements.

(p) Alhamra Wada Plan XVI (ALH WP XVI)

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements.