

**SEVENTEENTH SUPPLEMENTAL  
TO THE  
OFFERING DOCUMENT OF  
ALHAMRA WADA FUND  
AN OPEN-END SHARIAH COMPLIANT FIXED TERM  
SCHEME**

(Wakalatul Istithmar Based Fund)

(Vetted by Shariah Supervisory Board under Chairmanship of Mufti Muhammad Taqi  
Usmani)

<b><u>Fund Risk Profile</u></b>	<b>Low to Medium (Principal at Low to Medium Risk)</b>
<b>Plans Risk Profile</b>	
<b>Alhamra Wada Plan XXII (ALH WP XXII)</b>	<b>Moderate (Principal at Moderate Risk)</b>
<b>Alhamra Wada Plan XXIII (ALH WP XXIII)</b>	<b>Moderate (Principal at Moderate Risk)</b>
<b>Alhamra Wada Plan XXIV (ALH WP XXIV)</b>	<b>Moderate (Principal at Moderate Risk)</b>
<b>Alhamra Wada Plan XXV (ALH WP XXV)</b>	<b>Moderate (Principal at Moderate Risk)</b>
<b>Alhamra Wada Plan XXVI (ALH WP XXVI)</b>	<b>Moderate (Principal at Moderate Risk)</b>
<b>Alhamra Wada Plan XXVII (ALH WP XXVII)</b>	<b>Moderate (Principal at Moderate Risk)</b>
<b>Alhamra Wada Plan XXVIII (ALH WP XXVIII)</b>	<b>Moderate (Principal at Moderate Risk)</b>
<b>Alhamra Wada Plan XXIX (ALH WP XXIX)</b>	<b>Moderate (Principal at Moderate Risk)</b>

**MANAGED BY  
MCB INVESTMENT MANAGEMENT LIMITED**

**Dated: April 29, 2026**

**Effective Date: May 07, 2026**

Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXII (ALH WP XXII)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

<b>1. DISCLAIMER</b>	
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.	
<b>2. KEY ATTRIBUTES</b>	
Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in shariah compliant bank deposits and placements.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

Management Fee (% Per Annum)	The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets.
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### 3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)		
	Distribution	Percentage
	Direct Investment through Digital Platform of AMC / Third party	Nil
2. Redemption Charge		
	Type of	Percentage
	Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.	

#### Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

#### Applicable Taxes

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

### 4. KEY STAKEHOLDERS

#### a. Asset Management Company:

MCB Investment Management Limited 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan.

Customer Care Unit at (+92-21) 1111 ISAVE (47283)

#### b. Trustee:

Central Depository Company of Pakistan Limited

Contact: (92-21) 111-111-500

#### c. Shariah Advisor:

The Management Company has appointed Shari'ah Supervisory Board for the funds and underlying plans comprised of the following Shari'ah Advisors:

- (a) Justice (Rtd.) Muhammad Taqi Usmani (Chairman)
- (b) Dr. Muhammad Zubari Usmani
- (c) Dr. Ejaz Ahmed Samadani

**Contact Details:** 0336-3382302

Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXIII (ALH WP XXIII)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

<b>1. DISCLAIMER</b>	
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.	
Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits and placements.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
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<b>1. Front End Load (FEL)</b>		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
<b>2. Redemption Charge</b>		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

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Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXIV (ALH WP XXIV)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

<b>1. DISCLAIMER</b>
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits and placements.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
--

<b>1. Front End Load (FEL)</b>		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
<b>2. Redemption Charge</b>		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

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Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXV (ALH WP XXV)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

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Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits and placements.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
--

1. Front End Load (FEL)		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
2. Redemption Charge		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

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Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXV (ALH WP XXV)**  
Type : Open end  
Category : Shariah Compliant Fixed Term Scheme  
Managed by **MCB Investment Management Limited**  
Risk Profile : **Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

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Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits and placements.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
--

1. Front End Load (FEL)		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
2. Redemption Charge		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

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- (c) Dr. Ejaz Ahmed Samadani

**Contact Details:** 0336-3382302

Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXII (ALH WP XXVI)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

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Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits and placements.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
--

1. Front End Load (FEL)		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
2. Redemption Charge		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

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**b. Trustee:**

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- (b) Dr. Muhammad Zubari Usmani
- (c) Dr. Ejaz Ahmed Samadani

**Contact Details:** 0336-3382302

Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXVII (ALH WP XXVII)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

<b>1. DISCLAIMER</b>
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

Investment objectives of Investment Plan	To provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits and placements.
Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
--

<b>1. Front End Load (FEL)</b>		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
<b>2. Redemption Charge</b>		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

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- (c) Dr. Ejaz Ahmed Samadani

**Contact Details:** 0336-3382302

Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXVIII (ALH WP XXVIII)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

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Authorized Investment avenues	Shariah Compliant Government Securities, Shariah Compliant Term Deposit Receipts, Shariah Compliant placements, Certificate of Musharaka, Certificate of Deposit and Cash In Bank Accounts.
Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
--

<b>1. Front End Load (FEL)</b>		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
<b>2. Redemption Charge</b>		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

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**Contact Details:** 0336-3382302

Annexure I  
Key Fact Sheet of  
**Alhamra Wada Plan XXIX (ALH WP XXIX)**  
**Type : Open end**  
**Category : Shariah Compliant Fixed Term Scheme**  
**Managed by MCB Investment Management Limited**  
**Risk Profile : Moderate (Principal at Moderate Risk)**

**Issuance Date: April 29, 2026 (Updated as of 17th SOD)**

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Launch date of Investment Plan	Tentative: XXXXX (In case of any change, final date will be updated before the launch of the plan)
Minimum Investment Amount	Initial & Subsequent: Rs. 500/-
Duration (Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed)	The Plan will have fixed maturity coinciding with the tenure of the plan. The date of maturity is disclosed to the unitholder at the close of IPO. Date of Maturity: XXX
Performance Benchmark	PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
IPO/Subscription Period	Pre-IPO Period: _____ / IPO: __
IPO/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> IPO (as stated above) 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Only Type "A"

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
--

<b>1. Front End Load (FEL)</b>		
	Distribution	Percentage
	Direct Investment through	Nil
	Digital Platform of AMC / Third party	Nil
<b>2. Redemption Charge</b>		
	Type of	Percentage
	Back end Load	Nil
	Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective Investment Plan for the latest information pertaining to the updated TER.

**Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

**a. Asset Management Company:**

MCB Investment Management Limited 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan.

Customer Care Unit at (+92-21) 1111 ISAVE (47283)

**b. Trustee:**

Central Depository Company of Pakistan Limited

Contact: (92-21) 111-111-500

**c. Shariah Advisor:**

The Management Company has appointed Shari'ah Supervisory Board for the funds and underlying plans comprised of the following Shari'ah Advisors:

- (a) Justice (Rtd.) Muhammad Taqi Usmani (Chairman)
- (b) Dr. Muhammad Zubari Usmani
- (c) Dr. Ejaz Ahmed Samadani

**Contact Details:** 0336-3382302

<b>SOD Reference / Number</b>	<b>Effective Date of SOD</b>	<b>Brief Detail of Objective of SOD</b>	<b>Approval date of SECP (in cases where SECP Approval is mandatory)</b>
<b>First</b>	July 30, 2022	Addition of Plan I and II	SCD/AMCW/ALHWF/2022/15 dated July 21, 2022
<b>Second</b>	August 31, 2022	Addition of Plan III till VII	SCD/AMCW/ALHWF/2022/47 dated August 22, 2022.
<b>Third</b>	December 17, 2022	Addition of Plan VIII	SCD/AMCW/ALHWF/2022/149 dated December 08, 2022.
<b>Fourth</b>	January 14, 2023	Addition of Plan IX	SCD/AMCW/ALHWF/2022/177 dated January 03, 2023.
<b>Fifth</b>	April 13, 2023	Authorized Investment Plan VII	SCD/AMCW/ALHWF/2022/280 dated April 13, 2023.
<b>Sixth</b>	June 08, 2023	Addition of Plan X, XI, XII	SCD/AMCW/ALHWF/2022/327 dated May 30, 2023
<b>Seventh</b>	June 21, 2023	Amendment in Plan "ALH WP VIII"	SCD/AMCW/ALHWF/379/2023 dated June 21, 2023.
<b>Eight</b>	January 25, 2024	Amendment in risk profile and benchmark.	SCD/AMCW/ALHWF/2022 /397 dated January 25, 2024.
<b>Ninth</b>	April 05, 2024	Change in ALH WP IX structure	SCD/AMCW/ALHWF/2022 /452 dated April 05, 2024.
<b>Tenth</b>	June 20, 2024	Addition of Plans XIII, XIV, XV, XVI	SCD/AMCW/ALHWF/2022 /526 dated June 03, 2024.
<b>Eleventh</b>	September 20, 2024	Addition of Plans XVII, XVIII, XIX, XX	SCD/AMCW/MCB-ALHWF/2022/56 dated August 23, 2024.
<b>Twelfth</b>	January 22, 2025	Change in Benchmark as per SECP circular 24 of 2024.	Trustee consent: CDC/T&C-S II/DH/0008/2025 Dated January 10, 2025
<b>Thirteenth</b>	July 01, 2025	Reapproval of Plans XIII, XIV, XV, XVI	SCD/AMCW/ALHWF/2022/328 Dated: June 20, 2025

<b>Fourteenth</b>	July 01, 2025	Key Fact Statement	CDC/T&C-S II/DH/0691/2025 Dated: June 20, 2025
<b>Fifteenth</b>	June 12, 2025	Addition of Plan ALHWFP XXI	CDC/T&C-S II/DH/0606/2025 Dated: June 3, 2025
<b>Sixteenth</b>	November 27, 2025	Amend the Minimum Fund Size & issuance of units	CDC/T&C-S II/DH/0959/2025 Dated: October 17, 2025

<b>Launch/tentative launch date (In case of Plan)</b>	<b>Maturity date (In case of Plan)</b>	<b>Current status i.e. Launched/Approved/Re- opening/Matured (in case of Plan)</b>
<b>Plan I</b>		Matured
June 29, 2022	July 31, 2022	
<b>Plan II</b>		Matured
August 05, 2022	August 31, 2022	
<b>Plan III</b>		Matured
September 05, 2022	September 30, 2022	
<b>Plan IV</b>		Matured
September 16, 2022	November 30, 2022	
<b>Plan V</b>		Matured
December 08, 2022	December 31, 2022	
<b>Plan VI</b>		Matured
January 09, 2023	January 31, 2023	
<b>Plan VII</b>		Matured
April 18, 2023	April 18, 2024	
<b>Plan VIII</b>		Matured
July 11, 2023	July 12, 2024	
<b>Plan X</b>		Matured
August 21, 2023	August 7, 2024	
<b>Plan XI</b>		Matured
October 18, 2023	October, 09, 2024	
<b>Plan XII</b>		Matured
March 26, 2024	June 26, 2024	
<b>Plan IX</b>		Matured
April 24, 2024	April 25, 2025	
<b>Plan XVII</b>		Matured
March 26, 2025	December 3, 2025	
<b>Plan XVIII</b>		Matured
March 26, 2025	June 27, 2025	
<b>Plan XIX</b>		Matured
April 8, 2025	June 26, 2025	
<b>Plan XX</b>		Matured
June 24, 2025	December 3, 2025	

This Seventeenth Supplemental effective dated ,2026 to the Offering Document of Alhamra Wada Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on ,2026.

**Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).**

Alhamra Wada Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ ALHWF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated May 06, 2022, entered into and between MCB Investment Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Sub clauses 1.6, 1.7, 2(b), 2.1, 2.2, 2.3, 2.4, 2.8(b), 3.14.1 (a), 4.4.4 (c), 4.4.6 (b), 4.7.1, 10.7, and Annexure B (A and B) to the Offering Document have been amended / added and to read in their entirety as follows:

**1 Addition of plan “XXII, XXIII, XXIV, XXV, XXVI, XXVII, XXVIII & XXIX ” in Sub clause 1.6 to the Offering Document:**

Added Text to be read as

**1.6 Initial Offer and Initial Period**

**XXII. Alhamra Wada Plan XXII (ALH WP XXII)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_\_business days i.e \_\_\_\_\_day(s) Pre-IPO and \_\_\_\_\_day(s) IPO for Alhamra Wada Plan XXII begins at the start of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

**XXIII. Alhamra Wada Plan XXIII (ALH WP XXIII)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors

are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_business days i.e \_\_\_\_day(s) Pre-IPO and \_\_\_\_day(s) IPO for Alhamra Wada Plan XXIII begins at the start of the banking hours on \_\_\_\_day of \_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_day of \_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

#### **XXIV. Alhamra Wada Plan XXIV (ALH WP XXIV)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_business days i.e \_\_\_\_day(s) Pre-IPO and \_\_\_\_day(s) IPO for Alhamra Wada Plan XXIV begins at the start of the banking hours on \_\_\_\_day of \_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_day of \_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

#### **XXV. Alhamra Wada Plan XXV (ALH WP XXV)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_business days i.e \_\_\_\_day(s) Pre-IPO and \_\_\_\_day(s) IPO for Alhamra Wada Plan XXV begins at the start of the banking hours on \_\_\_\_day of \_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_day of \_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

#### **XXVI. Alhamra Wada Plan XXVI (ALH WP XXVI)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_\_business days i.e \_\_\_\_\_day(s) Pre-IPO and \_\_\_\_\_day(s) IPO for Alhamra Wada Plan XXVI begins at the start of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

#### **XXVII. Alhamra Wada Plan XXVII (ALH WP XXVII)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_\_business days i.e \_\_\_\_\_day(s) Pre-IPO and \_\_\_\_\_day(s) IPO for Alhamra Wada Plan XXVII begins at the start of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

#### **XXVIII. Alhamra Wada Plan XXVIII (ALH WP XXVIII)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once

a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_\_business days i.e \_\_\_\_\_day(s) Pre-IPO and \_\_\_\_\_day(s) IPO for Alhamra Wada Plan XXVIII begins at the start of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

#### **XXIX. Alhamra Wada Plan XXIX (ALH WP XXIX)**

The Management Company is launching Twenty-one Fixed Term Plan having maturity date up to twenty months (20-months) from the date of closure of IPO. The potential investors are invited to participate in this Plan through Pre IPO and/or IPO.

The Pre-IPO subscription in the plan being offered under the fund shall only be initiated once a definite date for IPO is announced and the amounts/investments received during the Pre-IPO period shall remain locked-in till the date of IPO of the Plan subject to a specific disclosure to Pre-IPO investors regarding the lock-in period.

Initial Offer is made during the Pre-IPO and/or IPO period which will be \_\_\_\_\_business days i.e \_\_\_\_\_day(s) Pre-IPO and \_\_\_\_\_day(s) IPO for Alhamra Wada Plan XXIX begins at the start of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025 and shall end at the close of the banking hours on \_\_\_\_\_day of \_\_\_\_\_, 2025.

During the above period, Units will be issued at Initial Price of Rs. 100 per Unit. The Management Company will intimate the Pre-IPO and IPO Offering date to the Investors through Offering Document/Term sheet disseminated on its official website [www.mcbfunds.com](http://www.mcbfunds.com)

## **2 Addition of point “XXII, XXIII, XXIV, XXV, XXVI, XXVII, XXVIII & XXIX ” in Sub clause 1.7 to the Offering Document:**

Added text to be read as

### **1.7 Transaction in Units after Initial Offering Period**

#### **XXII. Alhamra Wada Plan XXII (ALH WP XXII)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**XXIII. Alhamra Wada Plan XXIII (ALH WP XXIII)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**XXIV. Alhamra Wada Plan XXIV (ALH WP XXIV)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**XXV. Alhamra Wada Plan XXV (ALH WP XXV)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**XXVI. Alhamra Wada Plan XXVI (ALH WP XXVI)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**XXVII. Alhamra Wada Plan XXVII (ALH WP XXVII)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**XXVIII. Alhamra Wada Plan XXVIII (ALH WP XXVIII)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**XXIX. Alhamra Wada Plan XXIX (ALH WP XXIX)**

- a. After the close of the IPO, the Issuance of units shall discontinue from the said Plan till the date of maturity of the Plan. The Units of the Investment Plan can then be redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV)

of Investment Plan subject to applicable contingent load. The Units will be available for redemption on each Dealing Day.

**3 Addition of Point “XXII, XXIII, XXIV, XXV, XXVI, XXVII, XXVIII & XXIX ” in Sub clause 2 (b) to the Offering Document:**

Added text to be read as

**2. INVESTMENT OBJECTIVES, INVESTMENT POLICY, RESTRICTIONS, RISK DISCLOSURE AND DISCLAIMER**

**(b) Investment Objectives of Investment Plan(s)**

**XXII. Alhamra Wada Plan XXII (ALH WP XXII)**

The Management Company hereby launching Alhamra Wada Plan XXII (ALH WP XXII) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

**XXIII. Alhamra Wada Plan XXIII (ALH WP XXIII)**

The Management Company hereby launching Alhamra Wada Plan XXIII (ALH WP XXIII) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

**XXIV. Alhamra Wada Plan XXIV (ALH WP XXIV)**

The Management Company hereby launching Alhamra Wada Plan XXIV (ALH WP XXIV) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

**XXV. Alhamra Wada Plan XXV (ALH WP XXII)**

The Management Company hereby launching Alhamra Wada Plan XXV (ALH WP XXV) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

**XXVI. Alhamra Wada Plan XXVI (ALH WP XXVI)**

The Management Company hereby launching Alhamra Wada Plan XXVI (ALH WP XXVI) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the

potential to yield positive promised return.

**XXVII. Alhamra Wada Plan XXII (ALH WP XXVII)**

The Management Company hereby launching Alhamra Wada Plan XXVII (ALH WP XXVII) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

**XXVIII. Alhamra Wada Plan XXVIII (ALH WP XXVIII)**

The Management Company hereby launching Alhamra Wada Plan XXVIII (ALH WP XXVIII) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

**XXIX. Alhamra Wada Plan XXIX (ALH WP XXIX)**

The Management Company hereby launching Alhamra Wada Plan XXIX (ALH WP XXIX) which will provide promised return to the Unit Holders at maturity by investing in Shariah Compliant bank deposits & Shariah Compliant Placement in such a manner that the original amount of investment is protected at maturity whilst having the potential to yield positive promised return.

**4 Addition of Sub clause 2.1.22, 2.1.23, 2.1.24, 2.1.25, 2.1.26, 2.1.27, 2.1.28 & 2.1.23 in 2.1 to the Offering Document: Investment Policy of the Investment Plan**

*Added text to be read as;*

**2.1.22 Alhamra Wada Plan XXII (ALH WP XXII)**

Alhamra Wada Plan XXII (ALHWP XXII) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.22.

**2.1.23 Alhamra Wada Plan XXIII (ALH WP XXIII)**

Alhamra Wada Plan XXIII (ALHWP XXIII) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.23.

**2.1.24 Alhamra Wada Plan XXIV (ALH WP XXIV)**

Alhamra Wada Plan XXIV (ALHWP XXIV) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.24.

**2.1.25 Alhamra Wada Plan XXV (ALH WP XXV)**

Alhamra Wada Plan XXV (ALHWP XXV) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.25.

**2.1.26 Alhamra Wada Plan XXVI (ALH WP XXVI)**

Alhamra Wada Plan XXVI (ALHWP XXVI) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.26.

**2.1.27 Alhamra Wada Plan XXVII (ALH WP XXVII)**

Alhamra Wada Plan XXVII (ALHWP XXVII) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.27.

**2.1.28 Alhamra Wada Plan XXVIII (ALH WP XXVIII)**

Alhamra Wada Plan XXVIII (ALHWP XXVIII) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.28.

**2.1.29 Alhamra Wada Plan XXIX (ALH WP XXIX)**

Alhamra Wada Plan XXIX (ALHWP XXIX) in line with its Investment Objectives, will invest in the authorized investment avenues as mentioned in clause 2.3.29.

**5 Addition of Sub clauses 2.2.22, 2.2.23, 2.2.24, 2.2.25, 2.2.26, 2.2.27, 2.2.28 & 2.2.29 in 2.2 to the Offering Document:****2.2 Features of the Investment Plan(s)****2.2.22 Alhamra Wada Plan XXII (ALH WP XXII)**

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.
<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type "A" Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.

<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure 'B'
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXII</b>	At the time of maturity of Alhamra Wada Plan XXII, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

### 2.2.23 Alhamra Wada Plan XXIII (ALH WP XXIII)

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.
<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type "A" Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.

<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure 'B'
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXIII</b>	At the time of maturity of Alhamra Wada Plan XXIII, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

#### 2.2.24 Alhamra Wada Plan XXIV (ALH WP XXIV)

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.
<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type "A" Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.

<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure 'B'
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXIV</b>	At the time of maturity of Alhamra Wada Plan XXIV, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

#### 2.2.25 Alhamra Wada Plan XXV (ALH WP XXV)

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.

<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type “A” Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.
<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure ‘B’
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXV</b>	At the time of maturity of Alhamra Wada Plan XXV, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

#### 2.2.26 Alhamra Wada Plan XXVI (ALH WP XXVI)

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
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<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.
<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type “A” Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.
<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure ‘B’
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXVI</b>	At the time of maturity of Alhamra Wada Plan XXVI, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

#### 2.2.27 Alhamra Wada Plan XXVII (ALH WP XXVII)

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
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<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.
<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type “A” Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.
<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure ‘B’
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXVII</b>	At the time of maturity of Alhamra Wada Plan XXVII, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

#### 2.2.28 Alhamra Wada Plan XXVIII (ALH WP XXVIII)

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.
<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type “A” Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.
<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure ‘B’
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXVIII</b>	At the time of maturity of Alhamra Wada Plan XXVIII, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

## 2.2.29 Alhamra Wada Plan XXIX (ALH WP XXIX)

<b>Term/ Duration of the Investment Plan</b>	The duration of the Plan will start from the close of IPO and will be up to twenty (20) months.
<b>Conversion-in is allowed for Pre-IPO and IPO Subscription period Investor(s)</b>	Conversion-in from any Collective Investment Scheme(s) under the Management of MCB Investment Management Limited is allowed for the Pre-IPO and IPO Period.
<b>Subscription Period</b>	Initial Offer period is specified in clause 1.6 of this Offering Document and/or disclosed via Term Sheet at the time of launching of this Plan. Units shall not be issued during the Pre-IOP period. Type “A” Units shall be issued to the investor in Pre-IOP and IOP after the close of IOP period/ Subscription period. Redemption will be allowed after the IPO period with contingent load as mentioned in Annexure B.
<b>Promised Return</b>	<p>The Management Company shall ensure the promised return (competitive return) to be delivered to the investors.</p> <p>The Promised return shall be net off all charges, fees and expenses but gross of any applicable taxes. The Promised return shall be valid only for the investors who remain invested till the maturity of the pertinent plan.</p> <p>Promised Return will be applicable on the Units available at the close of IPO period.</p> <p>In case the Unit Holder(s) redeems its investment partial or in full before maturity, the Promised return shall not be applicable. Further Redemption shall be made at applicable NAV which may earn lower or higher return compared to the Promised Return or may result in loss of principal investment after deduction of any contingent load.</p>
<b>Buy/ Sell Transaction Fee</b>	Nil
<b>Contingent Load</b>	As disclosed in Annexure ‘B’
<b>Net Asset Value</b>	Unknown/ Forward pricing method
<b>Conversion-out is allowed from the Plan</b>	Conversion-out from the Plan is allowed in other Collective Investment Scheme(s) under the Management of MCB Investment Management Limited throughout the tenure of the Plan subject to contingent load in accordance with sub clause 4.8.11. of the Offering Document.
<b>Conversion of Units at the time of Maturity of ALH WP XXIX</b>	At the time of maturity of Alhamra Wada Plan XXIX, the units available may be converted to the Units of any other Collective Investment Schemes under Management of MCB Investment Management Limited as directed by the Unit Holder (s).

**6 Addition of Sub clause 2.3.22, 2.2.23, 2.2.24, 2.2.25, 2.2.26, 2.2.27, 2.2.28 & 2.2.29 in 2.3 to the Offering Document:**

**2.3 Authorized Investments of the Investment Plan(s)**

*Added text to be read as;*

**2.3.22 Alhamra Wada Plan XXII (ALH WP XXII)**

Authorized investment avenues of Alhamra Wada Plan XXII include the following:

<b>Authorized Investments</b>	<b>Minimum Entity Rating</b>	<b>Minimum Asset Allocation (%age)</b>	<b>Maximum Asset Allocation (%age of total Net Assets)</b>
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the - duration of the Plan	AA or above	0%	100%
Cash at bank with licensed IslamicBanks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued

by the Federal Government.

- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.
- The Investment Plan shall invest only as specified in Clause 2.3.22 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.
- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation 55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

### 2.3.23 Alhamra Wada Plan XXIII (ALH WP XXIII)

Authorized investment avenues of Alhamra Wada Plan XXIII include the following:

Authorized Investments	Minimum Entity Rating	Minimum Asset Allocation	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the - duration of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not

exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.

- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.
- The Investment Plan shall invest only as specified in Clause 2.3.23 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.
- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation 55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

#### 2.3.24 Alhamra Wada Plan XXIV (ALH WP XXIV)

Authorized investment avenues of Alhamra Wada Plan XXIV include the following:

<b>Authorized Investments</b>	<b>Minimum Enti</b>	<b>Minimum Asset Allocation (%age of</b>	<b>Maximum Asset Allocation (%age of total Net Assets)</b>
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.
- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.
- The Investment Plan shall invest only as specified in Clause 2.3.24 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.
- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation 55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

**2.3.25 Alhamra Wada Plan XXV (ALH WP XXV)**

Authorized investment avenues of Alhamra Wada Plan XXV include the following:

<b>Authorized Investments</b>	<b>Minimum Entity Rating</b>	<b>Minimum Asset Allocation (%age of</b>	<b>Maximum Asset Allocation (%age of total Net Assets)</b>
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.
- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.
- The Investment Plan shall invest only as specified in Clause 2.3.25 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.
- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation

55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

### 2.3.26 Alhamra Wada Plan XXVI (ALH WP XXVI)

Authorized investment avenues of Alhamra Wada Plan XXVI include the following:

Authorized Investments	Minimum Entity	Minimum Asset Allocation (%age of	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits not exceeding 20 months. However, actual term of placement shall be comparable to the duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the duration of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.
- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.
- The Investment Plan shall invest only as specified in Clause 2.3.26 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.

- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation 55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

### 2.3.27 Alhamra Wada Plan XXVII (ALH WP XXVII)

Authorized investment avenues of Alhamra Wada Plan XXVII include the following:

Authorized Investments	Minimum Entity	Minimum Asset Allocation (%age of	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits not exceeding 20 months. However, actual term of placement shall be comparable to the duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the duration of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.
- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.

- The Investment Plan shall invest only as specified in Clause 2.3.27 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.
- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation 55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

### 2.3.28 Alhamra Wada Plan XXII (ALH WP XXVIII)

Authorized investment avenues of Alhamra Wada Plan XXVIII include the following:

Authorized Investments	Minimum Entity Ratin	Minimum Asset Allocation (%age of total)	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits n o t exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.
- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such

as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.

- The Investment Plan shall invest only as specified in Clause 2.3.28 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.
- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation 55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

### 2.3.29 Alhamra Wada Plan XXIX (ALH WP XXIX)

Authorized investment avenues of Alhamra Wada Plan XXIX include the following:

Authorized Investments	Minimum	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
** Shariah Compliant Government Securities	N/A	0%	100%
***Shariah Compliant Bank Deposits, Certificate of Musharaka and Certificate of Deposits not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
***Shariah Compliant Placements including Bai- Mu'ajjal or any other placements, Not exceeding 20 months. However, actual term of placement shall be comparable to the -duration of the Plan	AA or above	0%	100%
Cash at bank with licensed Islamic Banks/Islamic windows of conventional banks.	AA or above	0%	100%

- \*\*The maximum residual maturity of the government securities shall not exceed the maturity of the plan.
- Weighted average time to maturity of the 90% net assets of the plan shall not

exceed maturity of the plan and this condition shall not apply to securities issued by the Federal Government.

- \*\*\*Investments shall be made as per the authorized investment limits given above and may be made according to the following mode of Shariah Transaction such as; principles of Bai'-Mu'ajjal, Bai'- Mussawwama, Bai'-Salam, Istisna'a, Mudaraba, Murabaha and Musharakah or any other structure as approved by the Shariah Advisor from time to time.
- The Investment Plan shall invest only as specified in Clause 2.3.29 above, and/or other Shariah Compliant authorized investments (unless otherwise allowed under the Rules, Regulations and Circulars/ or any directives issued or any exemption granted by the Commission to the Fund/ or to the Management Company.
- Fixed Rate/ Return Scheme shall have the same exposure limits in terms of Regulation 55 and Schedule XIX of the NBFC & NE Regulations, 2008 as are applied to the Capital Protected or Guaranteed Scheme.

**7 Addition of Plans ALH WP “XXII, XXIII, XXIV, XXV, XXVI, XXVII, XXVIII & XXIX” in Sub clause 2.4 to the Offering Document:**

*Added Text to be read as:*

**2.4 Benchmarks of the Investment Plan(s)**

The Benchmark of each Investment Plan is as follows:

**Benchmarks of the Investment Plan(s)**

<b>Investment Plan(s)</b>	<b>Benchmark*</b>
Alhamra Wada Plan XXII (ALH WP XXII)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XXIII (ALH WP XXIII)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XXIV (ALH WP XXIV)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XXV (ALH WP XXV)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XXVI (ALH WP XXVI)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.

Alhamra Wada Plan XXVII (ALH WP XXVII)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XXVIII (ALH WP XXVIII)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.
Alhamra Wada Plan XXIX (ALH WP XXIX)	. PKISRV rates on the last date of IPO of the plan with Maturity period corresponding to the maturity of plan.

\*Benchmark for each plan shall be aligned with the maturity of the plan and shall be communicated to the trustee and Commission before IPO for each Plan along with date of maturity of the plan.

## 8 Amendment in Sub clause 3.14.1 (a) to the Offering Document:

### 3.14 Bankers

*Added plans to be read as:*

#### 3.14.1(a) Bank Accounts

**“CDC-Trustee Alhamra Wada Fund Plan XXII”**  
**“CDC-Trustee Alhamra Wada Fund Plan XXIII”**  
**“CDC-Trustee Alhamra Wada Fund Plan XXIV”**  
**“CDC-Trustee Alhamra Wada Fund Plan XXV”**  
**“CDC-Trustee Alhamra Wada Fund Plan XXVI”**  
**“CDC-Trustee Alhamra Wada Fund Plan XXVII”**  
**“CDC-Trustee Alhamra Wada Fund Plan XXVIII”**  
**“CDC-Trustee Alhamra Wada Fund Plan XXIX”**

## 9 The following clause 3.16 has been amended to the Offering Document as read as follows:

The minimum size of a single investment plan shall be fifty million rupees at all times during the life of the plan.

## 10 Addition of bank account title for plans ALH WP “XXII, XXIII, XXIV, XXV, XXVI, XXVII, XXVIII & XXIX ” in Sub clause 4.4.4 (c) to the Offering Document:

### 4.4.4 (c) Purchase of Units

*Added Text to be read as:*

- In case of **Alhamra Wada Fund Plan XXII (ALH WP XXII) CDC-Trustee Alhamra Wada Fund Plan XXII**
- In case of **Alhamra Wada Fund Plan XXIII (ALH WP**

**XXIII) CDC-Trustee Alhamra Wada Fund Plan XXIII**

- In case of **Alhamra Wada Fund Plan XXIV (ALH WP XXIV) CDC-Trustee Alhamra Wada Fund Plan XXIV**
- In case of **Alhamra Wada Fund Plan XXV (ALH WP XXV) CDC-Trustee Alhamra Wada Fund Plan XXV**
- In case of **Alhamra Wada Fund Plan XXVI (ALH WP XXVI) CDC-Trustee Alhamra Wada Fund Plan XXVI**
- In case of **Alhamra Wada Fund Plan XXVII (ALH WP XXVII) CDC-Trustee Alhamra Wada Fund Plan XXVII**
- In case of **Alhamra Wada Fund Plan XXVIII (ALH WP XXVIII) CDC-Trustee Alhamra Wada Fund Plan XXVIII**
- In case of **Alhamra Wada Fund Plan XXIX (ALH WP XXIX) CDC-Trustee Alhamra Wada Fund Plan XXIX**

**11 Addition of point “v, w, x, y, z, aa, bb & cc” in Sub clause 4.7.1 to the Offering Document:****4.7.1 Determination of Redemption (Repurchase) Price**

Added text to be read as:

**(v) Alhamra Wada Plan XXII (ALH WP XXII)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;
- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
- (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
- (d) Such sum shall be calculated up to four decimal places.

**(w) Alhamra Wada Plan XXIII (ALH WP XXIII)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;

- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
- (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
- (d) Such sum shall be calculated up to four decimal places.

**(x) Alhamra Wada Plan XXIV (ALH WP XXIV)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and
- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
- (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
- (d) Such sum shall be calculated up to four decimal places.

**(y) Alhamra Wada Plan XXV (ALH WP XXV)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and
- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
- (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
- (d) Such sum shall be calculated up to four decimal places.

**(z) Alhamra Wada Plan XXVI (ALH WP XXVI)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and
- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
- (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
- (d) Such sum shall be calculated up to four decimal places.

**(aa) Alhamra Wada Plan XXVII (ALH WP XXVII)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering

- Document; and;
- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
  - (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
  - (d) Such sum shall be calculated up to four decimal places.

**(bb) Alhamra Wada Plan XXVIII (ALH WP XXVIII)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;
- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
- (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
- (d) Such sum shall be calculated up to four decimal places.

**(cc) Alhamra Wada Plan XXIX (ALH WP XXIX)**

The Redemption (Repurchase) Price shall be equal to the Net Asset Value as of the close of Business Day (unknown/ Forward pricing) less:

- (a) Any applicable Transaction Fee (if any) as per the details in this Offering Document; and;
- (b) Such amount as the Management Company may consider an appropriate provision for Duties and Charges and other levies etc.; and
- (c) Such amount as the Management Company may consider an appropriate provision for Transaction Costs;
- (d) Such sum shall be calculated up to four decimal places.

**12 Amendment in Sub clause 10.7 to the Offering Document:**

**10.7 Distribution of proceeds on Revocation**

*After plan XXI, Plan “XXII, XXIII, XXIV, XXV, XXVI, XXVII, XXVIII & XXIX” has been added in sub-clause 10.7*

**13 Addition of Plan ALH WP “XXII, XXIII, XXIV, XXV, XXVI, XXVII, XXVIII & XXIX ” in point “A” & “B” of Annexure ‘B’ to the Offering Document:**

Added and Amended Text to be read as:

**Annexure “B”**

**A. Current Level of Contingent Load:**

- Contingent Load will be charged to Alhamra Wada Plan XXII (ALH WP XXII) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.
- Contingent Load will be charged to Alhamra Wada Plan XXIII (ALH WP XXIII) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.
- Contingent Load will be charged to Alhamra Wada Plan XXIV (ALH WP XXIV) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.
- Contingent Load will be charged to Alhamra Wada Plan XXV (ALH WP XXV) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.
- Contingent Load will be charged to Alhamra Wada Plan XXVI (ALH WP XXVI) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.
- Contingent Load will be charged to Alhamra Wada Plan XXVII (ALH WP XXVII) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.
- Contingent Load will be charged to Alhamra Wada Plan XXVIII (ALH WP XXVIII) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.
- Contingent Load will be charged to Alhamra Wada Plan XXIX (ALH WP XXIX) which shall commensurate with net loss incurred due to early redemption during the tenure of the Plan.

**B. Current level of Management Fee:****(v) Alhamra Wada Plan XXII (ALH WP XXII)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements.

**(w) Alhamra Wada Plan XXIII (ALH WP XXIII)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements

**(x) Alhamra Wada Plan XXIV (ALH WP XXIV)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements

**(y) Alhamra Wada Plan XXV (ALH WP XXV)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of

average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements

**(z) Alhamra Wada Plan XXVI (ALH WP XXVI)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements

**(aa) Alhamra Wada Plan XXVII (ALH WP XXVII)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements

**(bb) Alhamra Wada Plan XXVIII (ALH WP XXVIII)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements

**(cc) Alhamra Wada Plan XXIX (ALH WP XXIX)**

The Management Company shall charge a fee at the rate up to 1.00% per annum of average daily Net Assets. The actual rate of management fee on the basis of average annual net assets shall be disclosed in the FMR and in the Financial Statements