

**CONSOLIDATED SUPPLEMENTAL OFFERING
DOCUMENT**

OF

**MCB PAKISTAN OPPORTUNITY FUND
ALHAMRA OPPORTUNITY FUND**

MANAGED BY

MCB INVESTMENT MANAGEMENT LIMITED

Dated: June 27, 2025

Effective Date: July 8, 2025

Consolidated Supplement to the Offering Document

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Objective of the Consolidated Supplement to the Offering Documents

MCB Investment Management Limited intends to amend the Front-end load in the relevant Annexures of the Offering Documents of below listed Funds through this consolidated supplement.

- 1. The Annexure 'B' of the Offering Documents of below tabulated CIS have been amended with respect to applicability of Front-End (Sales load) and shall be read as follows;**

Name of Investment Plan	Existing SOD Number	New SOD Number	Annexure No.	New FEL*
MCB Pakistan Opportunity Fund (MCB Pakistan Dividend Yield Plan)	Second	Third	Annexure B	Up to 3%
Alhamra Opportunity Fund (Dividend Strategy Plan)	Third	Fourth	Annexure B	Up to 3%

*AMC May charge front end load up to 1.50% of the NAV per unit on all investments where transactions are done through Asset Management Company own app, online portal or website. However, the Management Company may waive the front-end Load fully or partially at its own discretion to any investor.

This amendment will supersede all the existing clauses pertinent to charge of front-end load in the respective Offering Documents of the Collective Investment Scheme mentioned in above table subject to effective date of this consolidated supplemental Offering Document.